

## PATIENT INFORMATION:

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Email Address: \_\_\_\_\_

Street Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_

SS#: \_\_\_\_\_, Driver's License: \_\_\_\_\_ Sex: MALE / FEMALE Date of Birth: \_\_\_\_\_

Employer: \_\_\_\_\_ Address, City, State, Zip \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_ Phone #: \_\_\_\_\_ Relationship: \_\_\_\_\_

Spouse's/Parent Name: \_\_\_\_\_

**In the event that we must contact you for scheduling changes, etc, please indicate the best PHONE NUMBER during business hours to phone you:**

Phone number: \_\_\_\_\_, Place \_\_\_\_\_ Time: \_\_\_\_\_

How did you hear about our office? Please check:  Internet  Patient referral  Website  Social Media  Mailer  Other \_\_\_\_\_

If you were a referral, whom may we thank for their trust in us? \_\_\_\_\_

## INSURANCE INFORMATION:

Primary Insurance Company: \_\_\_\_\_ Phone #: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_: Member's ID# \_\_\_\_\_ Birth date: \_\_\_\_\_

Group# or Policy # \_\_\_\_\_ Employer Name: \_\_\_\_\_

**I hereby authorize the release of any information to my insurance company or companies, including records of examinations, diagnosis and/or treatment. This release is solely for facilitating the billing and reimbursement, directly to Union Dental of insurance benefits under which I am entitled. I hereby agree that I am financially responsible for all treatment rendered and understand that complete payment will be made after each treatment unless other financial arrangements have been previously arranged.**

Date: \_\_\_\_\_ Patient's/Guardian Signature: \_\_\_\_\_

## CONSENT:

I hereby authorize Union Dental to take the necessary x-rays, study models, photographs or any other diagnostic aids deemed appropriate by Union Dental to make a thorough diagnosis of the patient's dental needs, lab needs; and for the use of dental education, which may include full face or smile photos. I waive any claim which might accrue to me personally on account of the use of such photographs, x-rays. I also authorize Union Dental to perform all forms of treatment, medication and therapy that may be indicated. I also understand the use of anesthetic agents embodies a certain risk. I understand that my dental insurance is a contract between me and the insurance carrier and not between Union Dental and your insurance company. I fully understand that it is my financial responsibility only for all dental treatment regardless of insurance coverage.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_ Dr. Signature: \_\_\_\_\_



HIPAA PRIVACY FORM

Acknowledgement of Receipt of Notice of Privacy Practices

Purpose: This form is used to obtain acknowledgement of receipt of our Notice of Privacy Practices or to document our good faith effort to obtain that acknowledgement.

I, \_\_\_\_\_, have received a copy/explanation of this office's Notice of Privacy Practices.

\_\_\_\_\_ Date \_\_\_\_\_
Printed Name of Patient

\_\_\_\_\_ Relationship \_\_\_\_\_
Patient or Guardian signature

For Office Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
Communications barriers (such as a language barrier) prohibited obtaining acknowledgment
An emergency situation prevented us from obtaining acknowledgement at time of service
Other (Please specify)

Our Financial Policy

It is important to us that the quality of our business services matches the quality of our dental care. We want the handling of your account, from the start to be perceived as an extension of the dental care we provide you and your family.

Patient's Role

As with any partnership, both parties have a role to play. Our role is to provide you with quality service. In turn, your role is to pay for your treatment at time of services. Our team will work with you to determine financial arrangements that make sense for both of us. With an agreement made, our joint follow-through will result in a win for everyone. So that we may file your insurance claim(s) correctly, we ask all patients to complete our Information and Insurance Form before seeing the doctor as that insures our office of obtaining the correct information to better serve you in regards to your benefits.

Regarding Insurance:

We file insurance claims for all patients with insurance benefits. We accept assignment of insurance benefits; however the balance is your responsibility whether your insurance company pays or not. We cannot bill your insurance company unless you give us your complete insurance information. Your insurance policy is a contract between you and your insurance company. We are not a party to that contract. If your insurance company has not paid on your claim within 45 days, the full balance will automatically be transferred to you. That balance will be due upon billing.

We very much appreciate your payment upon receipt of services. In the event that your insurance company denies payment of a service, you are responsible for that fee. Any unpaid balance after insurance pays is due within 45 days.

WE ACCEPT CASH, CHECKS OR DISCOVER, MASTERCARD, VISA, AMERICAN EXPRESS. WE OFFER ACCESS TO EXTENDED PAYMENT PLANS WITH CREDIT APPROVAL.

I understand that if my account reaches collection status (90 days) and I make no effort to pay off my account, my account will be assigned to a collection attorney or agency. If Union Dental must take additional steps to collect my account, I will pay ALL cost of collection fees of 40% and including any court cost and attorney's fees incurred by Dr. Joseph Willardsen and Union Dental.

Cancellation Fee: Union Dental has a 48-hour cancellation policy. Any no show appointments or appointments cancelled less than 48 hours are subject to a \$50/per hour cancellation fee of the appointment time scheduled.

I have read the Financial Policy. I understand, accept, and agree to this Financial Policy.

Signature of Patient or Responsible Party

Date

Witness for Union Dental

Date

**MEDICAL HEALTH HISTORY**

**PATIENT NAME:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medications that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions. Your safety is very important to us. **Please circle all your answers:**

- 1. Yes No Have you ever been told by a Doctor that you need to take antibiotics prior to any dental treatment for artificial joints or heart conditions?
- 2. Yes No Have you ever had a serious head or neck injury? Explain: \_\_\_\_\_
- 3. Yes No Has there been a change in your health within the last year? Explain: \_\_\_\_\_
- 4. Yes No Have you been hospitalized or had a serious illness in the last 5 years? Explain: \_\_\_\_\_
- 5. Yes No Are you being treated by a physician now? Explain: \_\_\_\_\_

**Name of your physician:** \_\_\_\_\_ **Date of last Medical Exam:** \_\_\_\_\_

**B. HAVE YOU EVER EXPERIENCED?**

- 6. Yes No Chest Pains, Shortness of breath
- 7. Yes No Swollen Ankles
- 8. Yes No Jaundice
- 9. Yes No Recent weight loss, fever, night sweats
- 10. Yes No Persistent cough, coughing up blood
- 11. Yes No Bleeding problems, bruising easily
- 12. Yes No Sinus Problems
- 13. Yes No Difficulty swallowing
- 14. Yes No Joint pain, stiffness
- 15. Yes No Dizziness, Blurred Vision
- 16. Yes No Ringing in ears
- 17. Yes No Frequent Headaches
- 18. Yes No Fainting spells
- 19. Yes No Sleep apnea or chronic snoring
- 20. Yes No Seizures
- 21. Yes No Excessive thirst
- 22. Yes No Frequent urination
- 23. Yes No Dry Mouth

**C. DO YOU HAVE OR HAVE YOU HAD:**

- 24. Yes No Heart disease/ Heart murmur
- 25. Yes No Heart attack, heart defects/problems
- 26. Yes No Asthma
- 27. Yes No Rheumatic fever
- 28. Yes No Stroke, hardening of arteries
- 29. Yes No High Blood Pressure
- 30. Yes No TB, emphysema or other lung diseases
- 31. Yes No Hepatitis, A B C
- 32. Yes No Stomach problems, ulcers
- 33. Yes No Diabetes
- 34. Yes No Mitral Valve Prolapse
- 35. Yes No HIV positive or AIDS-ARC
- 36. Yes No Tumors, Cancer
- 37. Yes No Arthritis, rheumatism
- 38. Yes No Eye disease
- 39. Yes No Skin disease
- 40. Yes No Anemia
- 41. Yes No VD (syphilis or gonorrhea)
- 42. Yes No Herpes
- 43. Yes No Kidney, bladder diseases
- 44. Yes No Thyroid, adrenal diseases
- 45. Yes No Alzheimer's Disease

**HAVE YOU HAD:**

- 46. Yes No Surgeries \_\_\_\_\_
- 47. Yes No Blood Transfusions \_\_\_\_\_
- 48. Yes No Artificial Joint \_\_\_\_\_
- 49. Yes No Contact Lenses \_\_\_\_\_
- 50. Yes No Psychiatric Care \_\_\_\_\_
- 51. Yes No Radiation Treatments
- 52. Yes No Chemotherapy
- 53. Yes No Prosthetic heart valve
- 54. Yes No Pacemaker
- 55. Yes No Currently taking Birth Control Pills
- 56. Yes No Currently Pregnant or nursing

**And. DO YOU TAKE OR HAVE TAKEN:**

- 57. Yes No Recreational drugs
- 58. Yes No Alcohol
- 59. Yes No Tobacco in any forms
- 60. Yes No Phen Phen diet Pills or any other diet pills
- 61. Yes No Fosamax/Boniva or other Bisphosphonate drugs

**F. VITAMINS & MEDICATIONS:** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**G. ALLERGIES: LATEX, ANY DRUGS, FOODS, MEDICATIONS, METALS, JEWELRY, ACRYLICS, ETC, please list allergies:**

\_\_\_\_\_

**H. ALL PATIENTS:** Yes No Do you have or have you had any other diseases or medical problems NOT listed on this form? If so, please explain:

\_\_\_\_\_

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous. It is my responsibility to inform the dental office of any changes in medical status.

**Signature of Patient, Parent, or Guardian** \_\_\_\_\_ **Date:** \_\_\_\_\_ **Reviewed by Dr.** \_\_\_\_\_ **Date:** \_\_\_\_\_

I. Name of your former Dentist: \_\_\_\_\_ How long since you were last seen? \_\_\_\_\_

65. Is keeping your teeth important to you? [Y] [N] Explain: \_\_\_\_\_

66. On a scale of 1-10, 10 being the best, where would you rate your smile?

67. On a scale of 1-10, 10 being the best, where you rate your oral health?

68. Have you experienced any of the following problems?

Bleeding gums [Y] [N],

Bad Breath or sour taste in mouth [Y] [N]

Burning sensations in mouth [Y] [N]

Soreness in jaw [Y] [N],

Is it hard for you to open wide? [Y] [N]

Clicking or popping in jaw [Y] [N]

Do you or your parents wear dentures/partials? [Y] [N]

Sensitivity to Hot & Cold [Y] [N]

Snoring [Y] [N]

Food catching between teeth [Y] [N]

Clenching or Grinding of Teeth [Y] [N]

Pain/soreness around ears, eyes, face [Y] [N]

Stiff neck muscle [Y] [N]

Do you smoke or chew tobacco? [Y] [N]

70. Does having dental treatment make you afraid or nervous? [Y] [N] If yes, what specific things bother you? \_\_\_\_\_

71. Is the brightness of your teeth important to you? [and] [No

72. If you could change anything about your smile which of the following would you want?

Whiter [Y] [N]

Close space or spaces [Y] [N]

Replace chipped teeth [Y] [N]

Replace missing teeth [Y] [N]

Replace old crowns [Y] [N]

Remove silver fillings [Y] [N]

Remove Stains/Spots on teeth [Y] [N]

Excess showing of Teeth [Y] [N]

Replace old plastic filling(s) [Y] [N]

Straighter [Y] [N]

Less Gum showing [Y] [N]

Reshape/resize my teeth [Y] [N]

73. Fill in this question for us please: Together, what goals would you like for your oral health lifetime care?

74. In presenting your treatment plan and talking to the doctor please let us know which is best for you?:

\_\_\_\_\_ I like lots of information and details

\_\_\_\_\_ I like just the basics and facts

75. Please let us know which is most important to you when making your dental health decision. Number from

1 to 5 in order of importance. \*\*\*\*1 being most important and 5 being least important \*\*\*\*

\_\_\_\_\_ Quality of Care

\_\_\_\_\_ Comfort of Care

\_\_\_\_\_ Finance and budget

\_\_\_\_\_ Time

\_\_\_\_\_ Relationship with Doctor and Staff

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_